



Unlocking Space for Dual Use

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Defence in Space Conference

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Programme Summary

Programme Structure

Phase 1 – Scoping Exercise



Barriers Scoping exercise (RFI)



Capabilities Mapping exercise



Designing the Interventions

Phase 2 – Intervention Delivery



Delivering the Interventions



International Comparison exercise

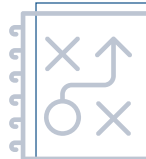


Leading engagement with the Defence community

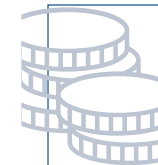
Programme Roles



One stop shop for information



Strategic alignment



Funding support & Investment streams

Barriers identified through the RFI

1 Unclear end-customer needs	2 Complicated procurement processes	3 Restrictive procurement conditions	4 Limited funding for early-stage tech	5 Lack of routes to market	6 Lack of clear Dual Use Funding Routes	7 Divergent requirements	8 Complex Dual Use landscape
9 Investment clarity in the UKSA	10 Clearance and classification	11 Defence Engagement & Collaboration	12 Lack of communication across HMG	13 Reduced human resources in the UKSA	14 Lack of interest from academia and start-ups	15 Export Controls & Regulations	16 Lack of access for SMEs
17 Funding and Investment availability	18 Limited access to facilities and infrastructure	19 Intellectual Property (IP) management	20 Technology adoption and adaptation	21 Perception of the Defence sector	22 Information access, awareness, and availability	23 Skills availability across sectors	24 Collaboration across the Space Sector

Capabilities Mapping

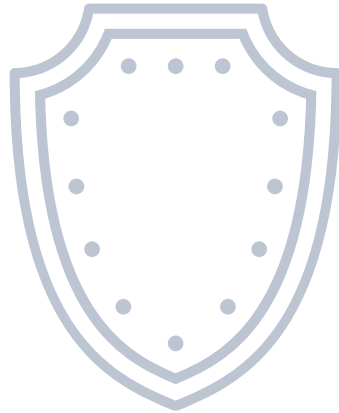
The Capabilities Mapping exercise was conducted to identify and assess the joint civilian and defence capability needs in order to deliver a clear demand signal for the UK space sector.

Civilian



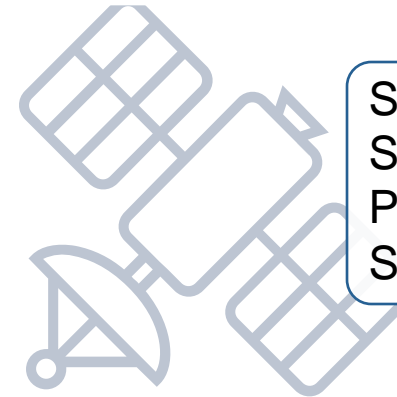
IOSAM

Defence



SC
C2
ISR

Dual Use/Both



SATCOM
SDA
PNT
Space Data

Potential Interventions*

*subject to SR and approvals

One stop shop for
information

GovBridge Dual Use
module

UKSA – MoD funding
coordination

UKSA - MoD new
funding partnerships

Delivering through
others

Clearance &
Classification support

Funding
opportunities

UKSA – MoD
strategic coordination

Export Control &
Regulations support

Access to Facilities
support

Q&A